

**UNITED WAY OF NORTHWEST FLORIDA
COMMUNITY IMPACT FUND
2012 GRANT APPLICATION
PART 3: AGENCY FINANCIAL OVERVIEW**

Agency Name: _____

Contact Name: _____ **Phone:** _____

FINANCIAL OVERVIEW (From IRS Form 990)

A. ATTACH A COPY OF YOUR LATEST ANNUAL BOARD-APPROVED BUDGET, BALANCE SHEET, AND PROFIT AND LOSS STATEMENT.

B. TOTAL REVENUE: \$ _____
(Form 990; Part VIII; Line 12; Column A)

Statement of Revenue:

\$ _____ Fundraising Events (Form 990; Part VIII; Line 1C)
\$ _____ Government Grants & Contributions (Form 990; Part VIII; Line 1E)
\$ _____ Other Contributions, Gifts & Grants (Form 990; Part VIII; Line 1F)
\$ _____ Program Service Revenue (Form 990; Part VIII; Line 2G; Column A)
\$ _____ Other Revenue (Form 990; Part VIII; Lines 3-10C; Column A)
\$ _____ UWNWFL Grants

Percent of Revenue from Government Grants: _____ %
(Government Grants & Contributions divided by Total Revenue)

Percent of Revenue from UWNWFL Grants: _____ %
(UWNWFL Grants divided by Total Revenue)

C. TOTAL EXPENSES: \$ _____
(Form 990; Part IX; Line 25; Column A)

Statement of Functional Expenses:

\$ _____ Program Service Expenses (Form 990; Part IX; Line 25; Column B)
\$ _____ Management & General Expenses (Form 990; Part IX; Line 25; Column C)
\$ _____ Fundraising Expenses (Form 990; Part IX; Line 25; Column D)

Percent of Program Service Expenses: _____ %
(Program Service Expenses divided by Total Expenses)

Percent of Management & General Expenses: _____%
(Management & General Expenses divided by Total Expenses)

Percent of Fundraising Expenses: _____%
(Fundraising Expenses divided by Total Expenses)

D. CURRENT AGENCY OPERATING DEFICIT OR SURPLUS: \$ _____

E. CURRENT BOARD DIRECTED RESERVE FUND BALANCE: \$ _____
(Attach authorized uses)

F. CURRENT DONOR RESTRICTED FUND BALANCE: \$ _____
(Attach restrictions)

G. Percentage of UWNWFL funding impacting low or moderate income consumers: _____%

H. OPTIONAL: Any additional finance-related information you would like to share with United
Way of Northwest Florida: _____
